

October 23, 2024

The General Manager

Corporate Relations Department
Bombay Stock Exchange Limited
1st Floor, New Trading Ring Rotunda
Building, P J Towers Dalal Street, Fort
Mumbai – 400 001

BSE Scrip Code: 532481

The Manager

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

NSE Scrip Code: NOIDATOLL

Sub: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015, in respect of Disbursement of Interim Distribution amount to the Financial Creditor

Dear Sir,

This is in continuation of our letter dated September 25, 2024 regarding interim distribution to the financial creditor.

In this regard, this is to inform you that post receipt of approval from IL&FS Transportation & Networks Limited - Holding Company and Infrastructure Leasing & Financial Services Limited ("IL&FS") and a Clawback Undertaking from the ICICI Bank, the Company has disbursed the Interim Distribution amount of Rs. 23,80,19,372/- crores to the Financial Creditors ("ICICI Bank"). The closing balance of the Loan as on September 30, 2024 was Rs. 47.40 crores. The Company is part of IL&FS Group and is currently undergoing Court Monitored Resolution. As part of Resolution Process, Company is required to accrue interest on the said loan upto October 15, 2018 ("Cut-off date").

As part of the resolution process two liquidation valuations (LV) have been conducted and its average has been considered as average LV. LV has been done by Independent Valuers. Grant Thornton LLP has been engaged as Claim Management Advisors who have collated the various claims in line with the resolution process. Basis their working, and on the recommendation of Audit Committee, an amount of Rs. 23.80 Crores has approved by the Board of Director at their Board Meeting held on September 25, 2024 as payable to ICICI Bank by means of interim distribution.

You are requested to kindly take the same on record.

Thanking You
For **Noida Toll Bridge Company Limited**

Gagan Singhal
Company Secretary & Compliance Officer
FCS: 7525